

## AIM APPLICATION FORM - APPLICATION FOR ADMISSION OF SECURITIES TO TRADING

The submission of AIM application form shall be provisional. All applications are subject to the [AIM Rules for Companies](#)

Only use the latest version of the AIM application form which can be accessed via the [London Stock Exchange's website](#). Use of out of date forms may cause delays in processing your application.

For new and further issues this form must arrive no later than **9am 3 business days prior** to the application for admission to trading.

The form should be submitted to Market Operations at the London Stock Exchange by email to [admissions@lseg.com](mailto:admissions@lseg.com) If you require assistance, please call Market Operations on **+44 (0)20 7797 4310**.

All applicants should complete Section A & C.  
Section B should also be completed for new issues/ re-admissions/ new lines.

### Section A – All applications

This section should be completed for all applications.

Dealings expected to commence on (date):	<input type="text" value="11 June 2020"/>
1. a. Full legal name of issuer:	<input type="text" value="Tristel plc"/>
b. Legal Entity Identifier for the Issuer (LEI): <small>(this can be obtained from your Local Operating Unit (LOU) or visit <a href="http://www.lseg.com/LEI">www.lseg.com/LEI</a> )</small>	<input type="text" value="2138009DZ4LH9CZGF662"/>

The issuer named in section 1 above hereby confirms that the application(s) do(es) not fall under Articles 5.1 or 5.2 of [Council Regulation \(EU\) No 833/2014](#) of 31 July 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine (as amended by [Council Regulation \(EU\) No 960/214](#) of 8 September 2014, published in the Official Journal of the EU on 12 September 2014).

YES:  NO:

More detail on the sanctions and other UK and EU financial sanctions maintained by the United Kingdom HM Treasury can be found at [HM Treasury's website](#).

The Issuer applies for the securities detailed below to be admitted to AIM:

2. Type of issue for which application is being made (e.g. introduction, exercise of options, vendor consideration, placing for cash, transfer of restricted shares, block admission – if block admission please also provide the scheme name):

3. Amount and full description of securities, including any with restrictions (e.g. Ordinary Shares of 5p each/ Regulation S, Category 3):



**4. Are the securities for which application is now made:**

- |   |             |                                     |            |                          |
|---|-------------|-------------------------------------|------------|--------------------------|
| a. identical in all respects with each other?*                    | <b>YES:</b> | <input checked="" type="checkbox"/> | <b>NO:</b> | <input type="checkbox"/> |
| b. identical in all respects with an existing class of security?* | <b>YES:</b> | <input checked="" type="checkbox"/> | <b>NO:</b> | <input type="checkbox"/> |
| c. freely negotiable?*  | <b>YES:</b> | <input checked="" type="checkbox"/> | <b>NO:</b> | <input type="checkbox"/> |

\* If you answered NO to questions 4(a) or 4(b) how do the securities differ and when will they become identical?

\*\* So that we can label the security correctly, please advise whether there are any restrictions on the negotiability of the securities (e.g. Regulation S, Category 3 or Regulation S, Category 3 / Rule 144A of the US Securities Act of 1933, as amended). If the securities are subject to Regulation S, Category 3, please confirm the expected date on which the distribution compliance period in relation to the securities would end.

**5. a. ISIN Number/s and TIDM/s:**

GB00B07RVT99

**b. FISN/s:** (this can be obtained from your National Numbering Agency (NNA) or visit [www.lseg.com/ISIN](http://www.lseg.com/ISIN))

TRISTEL/PAR VTG FPD 0.01

**c. CFI code/s:** (this can be obtained from your National Numbering Agency (NNA) or visit [www.lseg.com/ISIN](http://www.lseg.com/ISIN))

ESVUFR

**d. Total Issued share capital to date (excluding this application):**

45,278,533

**6. Placing/ Offer/ Issue price (where applicable):**

**7. Settlement:**

- a. Is the ISIN for which application is now made eligible for electronic settlement pursuant to Admission and Disclosure Standard 2.7 Guidance Rule?: **YES:**  **NO:**

b. Default place of settlement (system): 

CREST

**8. Invoicing-Value Added Tax (VAT)**

The following information is required in order to comply with the EC Invoicing Directive ([Council Directive 2006/112/EC](#)) and to ensure that VAT is charged in accordance with EC law:

a. Country of Principal Place of Business (PPB): 

UK

NB: PPB is usually the head office, headquarters or 'seat' from which business is run.

b. Is the Issuer registered for VAT in the UK? **YES:**  **NO:**

c. Is the Issuer registered for VAT in another EC country? **YES:**  **NO:**

d. If YES, please confirm EC VAT registration number: 

N/A

NB: Where PPB is an EC country (excluding UK), failure to provide a valid EC VAT registration number will result in UK VAT being

charged on admission and annual fees.

### **Section B - New Issue / Re-admission / New Line:**

This section is required to be completed if the application is for a new issue of stock not currently traded on our markets, for re-admissions (i.e. a reverse takeover), or if any information has changed to an existing security. This information may be published in the New Issues List section on the Exchange's website.

9. **Country of incorporation:**
10. **Country in which the share register is held (if different to Q9)** (If admission is sought for Depository Interests, please provide the location of the register for the Depository Interests and not the underlying security):
11. **Expected Market Cap and Percentage of AIM securities not in public hands at admission (if applicable):**
12. **Preferred trading currency / currencies. If UK sterling, please confirm unit of trading currency GBX (Pence) GBP (Pounds):**
13. **Expected Opening Price** (including Reverse Takeovers & Consolidations):

*NB: The UK trading currency generally requested for London Stock Exchange's markets is GBX. However, if GBP is preferred as the trading currency, please explain the reasons for this preference in an email to [admissions@lse.com](mailto:admissions@lse.com)*

### **14 Issuer details:**

- a. **Website address:**
- b. **Contact name:**
- c. **Job title:**
- d. **Telephone number:**
- e. **Email address:**
- f. **Registered office address:**
15. **Fiscal year end:**

**16. Equity Trading Service**

Securities that are likely to shortly qualify for the FTSE AIM UK 50 index or its reserve list will be added to the SETS trading service. Where this is not the case the Issuer's preference will be adopted. Please note if opting for SETS, at least 1 Market Maker must be indicated below. The Market Maker must have confirmed to the Issuer that it is willing to support a two way obligation of not less than £2,500.

Please select one of the following options:-

- |                          |      |                                     |
|--------------------------|------|-------------------------------------|
| a. Order Driven (SETS)   | YES: | <input type="checkbox"/>            |
| b. Quote Driven (SETSqx) | YES: | <input type="checkbox"/>            |
| c. No Preference         | YES: | <input checked="" type="checkbox"/> |

**17. Confirmed Market Makers.**

PEEL, FCAP, LIBC, SCAP, WINS

Are the securities for which application is now made admitted to trading (or proposed to be admitted to trading) on any EU Regulated Market (within the meaning of the Market in Financial Instruments Directive (Directive 2004/39/EC)). **Note – if the answer to this question is No but admission is later sought to an EU Regulated Market, the Exchange must be informed pursuant to Rule 17 of the AIM Rules for Companies and disclosed in accordance with Rules 17 and 26<sup>1</sup>.**

YES:

NO:

If Yes, which Regulated Market:

<sup>1</sup> Pursuant to the Finance Act 2014, stamp duty and stamp duty reserve tax are not chargeable on transactions in securities admitted to trading on AIM provided they are not also listed on a Recognised Stock Exchange (as defined in section 1005(3) – (5) Income Tax Act 2007). The relevant form to be completed is available from the following link on Euroclear UK and Ireland Limited ("Euroclear") website: [www.euroclear.com/dam/EUI/IssuerDeclarationStampDuty.pdf](http://www.euroclear.com/dam/EUI/IssuerDeclarationStampDuty.pdf)  
Further, if the Issuer lists on a Recognised Stock Exchange or ceases to be listed on such an exchange, the Exchange would remind the Issuer that, in addition to updating its website, Euroclear requires the Issuer to inform it of these changes without delay as they are likely to impact its stamp duty reserve tax status. Euroclear can be contacted in relation to this at: [growthmarketstampexemption@euroclear.com](mailto:growthmarketstampexemption@euroclear.com)

**Section C Issuer's declaration:**

We declare that:

- (i) we have received advice and guidance from a nominated adviser and any other appropriate professional advisers as to the nature of our rights and obligations under the AIM Rules for Companies and the Rules of the London Stock Exchange and we understand and accept these rights and obligations;
- (ii) we have taken appropriate advice where necessary and have acted appropriately on any advice given;
- (iii) procedures have been established which provide a reasonable basis for the directors to make proper judgements as to the financial position and prospects of the Issuer and its group

*\*Note: paragraphs (iii) (iv) and (v) above are applicable only if this application relates to an issue of securities requiring the publication of an admission document under the AIM Rules.*

**Undertaking**

We undertake to:

- (i) comply with the AIM Rules for Companies and the Rules of the London Stock Exchange as amended from time to time;
- (ii) pay any applicable admission and annual fees; and
- (iii) seek advice and guidance from our nominated adviser when appropriate and act appropriately on such advice.

<b>Signed:</b>		<b>Print Name:</b>	Paul Oakley
<b>Job Title:</b>	Finance Director	<b>Date:</b>	5 June 2020

Signed by a duly authorised officer (e.g. Director) for and on behalf of:

**Full Legal Name of Issuer:** Tristel plc

***Please ensure that all sections where applicable on this form have been completed. Failure to do so may cause delays in admission.***